



Thabex Limited

No 1988/000763/06

(Incorporated in the Republic of South Africa)

JSE share code: TBX

ISIN Code: ZAE000013686

## **REINSTATEMENT OF LISTING**

Shareholders are referred to the SENS announcement of 1 July 2009 regarding the suspension of the listing of the Company due to the delay in the publication of the provisional report of the Company.

Shareholders are hereby advised that the Company's listing has been reinstated from commencement of trade today, 19 January 2010, as the Company has complied with the publication of the provisional and interim reports and the annual report of the Company was posted to shareholders on Friday, 15 January 2010.

As advised in the Abridged Results SENS announcement of 21 December 2009, the Thabex annual financial statements have been audited by KPMG Inc. and contain a modified audit opinion in respect of the going concern assumption.

The board have however considered the ability of the Company and its subsidiaries to continue as going concerns and based on reasonable and supportable assumptions, have concluded that the forecast levels of production and the future benefits of the continuing prospecting operations of Angel Diamonds (Pty) Limited, a subsidiary, will produce sufficient cash flows to allow the Company and its subsidiaries to meet their obligations in the normal course of business for the foreseeable future.

Johannesburg  
19 January 2010  
Sponsor  
PSG Capital (Pty) Limited