



Thabex Limited

No 1988/000763/06

(Incorporated in the Republic of South Africa)

JSE share code: TBX

ISIN Code: ZAE000013686

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

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Further to the publication of the detailed results announcement on SENS on Monday, 21 December 2009, of the Company's Provisional Summarised Audited Group Results for the year ended 28 February 2009, Thabex advises that its 2009 Annual Report, which incorporates the Audited Annual Financial Statements for the period, will be dispatched to shareholders today, 15 January 2010 and contains no modifications from the aforementioned SENS announcement.

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of Thabex will be held at Ground Floor, Kiepersol House, Stonemill Office Park, 300 Acacia Road, Darrenwood, Randburg, 2194 on Wednesday, 10 February 2010 at 10:00, to transact the business as set out in the notice of Annual General Meeting which forms a part of the Annual Report of the Company.

Johannesburg
15 January 2010
Sponsor
PSG Capital (Pty) Limited